

THURSDAY JUNE 20, 2019			
FROM	TO	TOPIC	SPEAKERS & PANELISTS
8:00	8:30	CONTINENTAL BREAKFAST	
8:30	8:45	Welcome , introductions and discussion about the various topics to be covered	Brian Lynch, <i>President</i>
8:45	10:15	General Session – What have we been up to and where are we on Sierra? Answer, closer than you think!	Brian Lynch, <i>President</i> Frank Paladino, <i>Director of Software Development</i>
10:15	10:30	BREAK	
10:30	12:00	Breakout Sessions:	
		• AMBfx, The Excel Add In	Drew Foy, <i>Technical Support</i>
		• Commissions Overview	Tom Pugh, <i>Senior Developer</i> & Louise Bright, <i>Director of Technical Support</i>
		• Approvalsoft	Traci Smith, <i>Technical Support</i> & Tom Pugh, <i>Senior Developer</i>
12:15	1:30	LUNCH	
1:30	2:45	General Session – Managing Liquidity	A Panel of AMB Veteran Users
2:45	3:00	BREAK	
3:00	4:15	Breakout Sessions:	
		• Paperless Workflow	Tom Pugh, <i>Senior Developer</i> , Robert Hawkins, <i>Senior Developer</i> & Joe Ludlow, <i>Vice President of Sales</i>
		• Did You Know	Brian Lynch, <i>President</i>
		• Round Table – Commissions – Ask Louise!	Louise Bright, <i>Director of Technical Support</i>
		• Round Table – Financial Reporting	Chris Kay, <i>Implementation Specialist</i>
		• AMB Bootcamp – Transaction Entry & Imports	Drew Foy, <i>Technical Support</i>
6:00		Harbor Cruise	All Attendees & Guests

FRIDAY JUNE 21, 2019			
FROM	TO	TOPIC	SPEAKERS & PANELISTS
8:00	8:30	CONTINENTAL BREAKFAST	
8:30	10:00	General Session – Offshoring	Tullus Miller and Nick Fusco, Moss Adams; Sam Mehta, Verity Global, and an AMB User
10:00	10:15	BREAK	
10:15	12:00	Breakout Sessions:	
		• AMB Bootcamp – Recons and Reporting	Chris Kay, <i>Implementation Specialist</i>
		• Private Equity Lending	Henry Chavez, <i>Spiegel Accountancy</i>
		• Whiteboard with Brian, Frank, Joe & Louise – we want to hear your ideas!	Brian Lynch, <i>President</i> , Frank Paladino, <i>Director of Software Development</i> , Joe Ludlow, <i>VP Sales</i> & Louise Bright, <i>Director of Technical Support</i>
12:00	1:30	LUNCH	
1:30	2:45	General Session - Sierra Reporting, drill down, drill through, Imaging and output to Excel	Brian Lynch, <i>President</i> , Frank Paladino, <i>Director of Software Development</i> , & Joe Ludlow, <i>Vice President of Sales</i>
2:45	3:00	BREAK	
3:00	4:15	Round Table Discussions:	
		• Approvalsoft®	Tom Pugh, <i>Senior Developer</i> & Joe Ludlow, <i>Vice President of Sales</i>
		• Round Table-Commissions - Ask Louise!	Louise Bright, <i>Director of Technical Support</i>
		• Round Table -Financial Reporting	Chris Kay, <i>Implementation Specialist</i>
		• Round Table – Preferred Payment Processing	Brian Lynch, <i>President</i> & Robert Hawkins, <i>Senior Software Developer</i>
4:15	4:45	President's Wrap Up, Q&A & Raffle	Brian Lynch, <i>President</i>

We will have a Tech Table open throughout the conference for one-on-one technical support and training. Meet the rest of the support and development team in the tech table area!

